



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

09th May 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, May 9, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,947.12	-53.68	-0.77%	-4.73%	8,422.88	6,827.17	41.03	1.74	22.95	4.17
Premier Index	7,664.39	-60.97	-0.79%	-5.56%	9,385.01	7,546.08	31.85	2.03	19.17	4.69
Main Index	5,552.19	-37.42	-0.67%	-0.80%	6,437.24	5,190.37	9.18	0.74	36.09	2.38
NIC 50 Index	8,769.94	-75.44	-0.85%	-3.45%	10,306.78	8,545.58	31.15	2.03	19.17	4.69

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	43.72	111.34
Premier Index	40.36	85.02
Main Index	3.36	26.32
NIC 50 Index	42.84	102.05

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	42	64	44
Premier Index	7	16	2
Main Index	35	48	42
NIC 50 Index	18	24	8

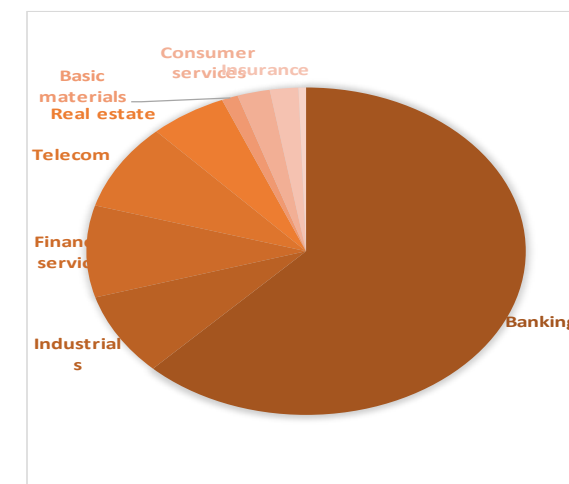
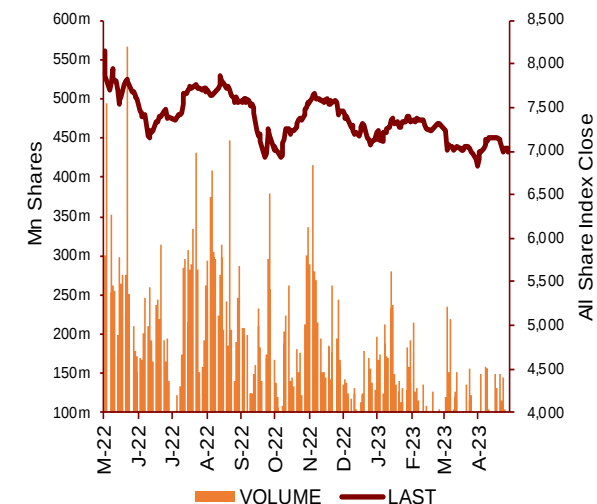
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Hayat Communications	0.060	112	18.89%
Amar Finance and Leasing	0.060	1	9.87%
Kuwait Foundry	0.404	175,638	6.32%
Al Masaken International Real	0.020	10	5.41%
IFA Hotels and Resorts	0.020	8,646	5.18%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Kuwait Hotels	0.141	118	-21.23%
Equipment Holding	0.024	4,850	-8.71%
AL Safat Investment	0.096	151,402	-6.70%
Dar Al Thuraya Real Estate	0.095	312	-6.24%
Osos Holding Group	0.101	11,241	-5.00%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.726	17.64	-1.22%
National Bank of Kuwait	0.960	5.21	-1.13%
Mobile Telecommunications	0.540	2.60	-0.55%
Boubyan Bank	0.624	2.10	-1.42%
Agility Public Warehousing	0.614	1.76	0.16%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.726	24.28	-1.22%
Warba Bank	0.216	7.24	-1.82%
National Bank of Kuwait	0.960	5.39	-1.13%
Mobile Telecommunications	0.540	4.79	-0.55%
Commercial Real Estate	0.096	4.31	0.74%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,706.80	-18.330	-1.06%	-3.8%	1,988.3	1,680.0	25.201	1.26	22.27	2.65
Industrials	980.96	-2.370	-0.24%	-8.9%	1,427.8	940.3	3.309	0.80	23.26	3.05
Financial services	1,193.56	-6.270	-0.52%	-4.6%	1,661.0	1,158.8	3.671	0.92	71.31	2.66
Telecom	1,136.41	-4.790	-0.42%	-3.4%	1,389.3	1,104.8	3.464	1.16	11.95	3.60
Real estate	1,091.59	-1.860	-0.17%	-9.5%	1,382.0	1,071.7	2.301	0.62	18.11	1.74
Basic materials	862.62	3.080	0.36%	-0.6%	1,233.3	800.8	0.485	1.24	13.45	8.02
Consumer services	473.06	13.410	2.92%	-4.2%	710.3	437.7	0.971	2.28	12.28	2.82
Insurance	2,123.86	12.410	0.59%	36.2%	2,167.0	1,455.6	0.847	0.96	14.82	4.51
Health care	454.28	-2.730	-0.60%	-1.0%	495.5	410.7	0.225	-0.70	11.78	1.05
Energy	965.92	-11.980	-1.23%	-14.1%	1,272.3	959.7	0.196	0.72	10.14	2.22
Utilities	476.32	0.000	0.00%	-3.7%	584.2	447.4	0.199	1.70	13.76	9.39
Consumer goods	1,470.43	4.110	0.28%	-1.4%	1,613.9	1,351.5	0.143	0.93	NM	2.06
Technology	582.00	0.000	0.00%	-16.4%	800.3	539.1	0.008	0.72	NM	-
	6,947.12	-53.68	-0.77%	-4.7%	8,422.9	6,827.2	41.03	1.74	22.95	4.17



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, May 9, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.960	-0.011	-1.13%	1.93	15.08	3.43	7,613	-4%	-6%	5.21	5.39	13.0%	1.6%	1.089	0.916	23.90%
Kuwait Finance House	0.726	-0.009	-1.22%	1.85	21.48	1.86	10,643	-2%	-3%	17.64	24.28	11.1%	1.8%	0.896	0.685	33.42%
Mobile Telecommunications	0.540	-0.003	-0.55%	1.90	11.92	6.45	2,337	-4%	-4%	2.60	4.79	16.2%	4.6%	0.659	0.528	7.34%
Boubyan Bank	0.624	-0.009	-1.42%	2.79	45.55	0.89	2,473	-6%	-17%	2.10	3.35	6.7%	0.7%	0.865	0.584	7.76%
Agility Public Warehousing	0.614	0.001	0.16%	0.98	23.66	2.72	1,567	0%	-15%	1.76	2.85	3.8%	2.8%	1.037	0.560	4.92%
Mabanee Co.	0.700	-0.002	-0.28%	1.60	15.08	1.88	921	-8%	-12%	1.27	1.82	11.1%	5.5%	0.858	0.679	2.89%
Gulf Bank	0.270	-0.003	-1.10%	1.29	14.11	3.49	907	-3%	-10%	0.88	3.27	9.4%	1.0%	0.357	0.267	2.85%
Burgan Bank	0.201	-0.002	-0.99%	0.77	16.72	3.75	693	-7%	-4%	0.67	3.36	4.6%	0.8%	0.286	0.195	2.18%
Human Soft Holding	3.250	-0.055	-1.66%	3.10	8.19	11.53	415	-14%	-3%	0.71	0.22	38.2%	32.3%	3.805	2.914	1.30%
Warba Bank	0.216	-0.004	-1.82%	1.19	30.17	1.32	445	-5%	-5%	1.58	7.24	3.7%	0.5%	0.278	0.210	1.40%
Boubyan Petrochemical	0.775	0.000	0.00%	1.53	7.88	7.74	412	-5%	-3%	0.13	0.17	20.3%	10.0%	1.111	0.732	1.29%
Kuwait Projects Company Holding	0.123	-0.001	-0.81%	0.75	21.28	0.00	559	-7%	10%	0.41	3.33	3.0%	0.2%	0.197	0.099	1.76%
Shamal Al-Zour Al-Oula Power & Water	0.181	0.000	0.00%	1.70	13.76	9.39	199	3%	-4%	0.06	0.32	16.5%	3.0%	0.222	0.170	0.63%
National Industries Group Holding	0.207	0.001	0.49%	0.91	11.67	2.43	445	-4%	-5%	0.14	0.67	4.8%	2.6%	0.299	0.190	1.40%
Boursa Kuwait Securities Co	1.800	0.027	1.52%	6.85	21.17	4.79	361	0%	-12%	0.64	0.35	32.3%	19.1%	2.598	1.760	1.13%
Kuwait International Bank	0.183	-0.001	-0.54%	0.58	24.05	2.09	203	-2%	-3%	0.22	1.19	2.4%	0.4%	0.236	0.175	0.64%
Jazeera Airways	1.853	0.053	2.94%	14.89	21.97	4.44	408	3%	-2%	0.39	0.21	68.4%	7.3%	2.099	1.518	1.28%
Alafco Aviation Lease and Finance	0.190	-0.001	-0.52%	0.82	NM	0.00	181	3%	-6%	0.02	0.10	-24.2%	-4.9%	0.224	0.162	0.57%
Mezzan Holding	0.396	0.014	3.66%	1.20	NM	4.11	123	5%	1%	0.57	1.45	-1.8%	-0.6%	0.571	0.345	0.39%
Gulf Cable and Electrical Industries Group	1.222	-0.013	-1.05%	1.12	19.70	4.86	254	-4%	1%	0.13	0.11	5.7%	NM	1.730	0.967	0.80%
National Investments	0.243	-0.002	-0.82%	0.97	22.21	11.43	194	-2%	3%	0.48	1.97	4.2%	3.3%	0.433	0.211	0.61%
Alimtiq Investment Group	0.059	0.000	-0.51%	0.37	NM	15.25	60	-8%	-22%	0.04	0.76	-3.2%	-1.4%	0.122	0.053	0.19%
Kuwait Real Estate	0.109	0.002	1.87%	0.81	14.29	2.72	99	-2%	4%	0.26	2.38	5.7%	2.1%	0.163	0.094	0.31%
Integrated Holding	0.371	0.002	0.54%	1.50	29.63	4.07	94	-4%	0%	0.35	0.97	5.1%	3.4%	0.458	0.321	0.29%
ALI ALGanim	0.885	-0.011	-1.23%	7.62	12.13	6.45	243	-1%	10%	0.57	0.64	31.0%	12.3%	0.966	0.750	0.76%
Kuwait Investment	0.114	-0.003	-2.56%	4.84	111.40	4.27	60	-12%	-25%	0.10	0.85	-3.3%	-0.2%	0.263	0.110	0.19%
Arzan Financial Group for Financing and Investment	0.107	0.000	0.00%	5.06	10.84	3.67	87	1%	-5%	0.15	1.44	6.9%	5.1%	0.168	0.099	0.27%
Aayan Leasing and Investment	0.141	0.002	1.44%	5.33	10.63	5.40	94	1%	6%	0.59	4.23	10.0%	6.9%	0.196	0.104	0.29%
Commercial Real Estate	0.096	0.001	0.74%	4.89	13.93	3.07	173	-2%	0%	0.41	4.31	4.3%	2.5%	0.117	0.091	0.54%
Heavy Engineering Industries and Shipbuilding	0.635	0.005	0.79%	5.92	20.34	3.17	114	0%	4%	0.06	0.10	8.1%	3.3%	0.870	0.566	0.36%
GFH Financial Group	0.075	0.000	-0.13%	5.17	9.36	6.52	265	-3%	-2%	0.22	2.90	9.2%	1.1%	0.105	0.069	0.83%
Total		-60.97	-0.79%	2.03	19.17	4.69	31,849	-3.1%	-5.6%	38.83	70.55					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.960	-0.011	-1.13%	1.93	15.1	3.43	7,613	-3.9%	-6.5%	13.0%	1.6%
Kuwait Finance House	0.726	-0.009	-1.22%	1.85	21.5	1.86	10,643	-2.0%	-3.0%	11.1%	1.8%
Mobile Telecommunications	0.540	-0.003	-0.55%	1.90	11.9	6.45	2,337	-3.9%	-4.1%	16.2%	4.6%
Boubyan Bank	0.624	-0.009	-1.42%	2.79	45.5	0.89	2,473	-5.7%	-17.1%	6.7%	0.7%
Agility Public Warehousing	0.614	0.001	0.16%	0.98	23.7	2.72	1,567	-0.3%	-14.7%	3.8%	2.8%
Mabane Co.	0.700	-0.002	-0.28%	1.60	15.1	1.88	921	-7.9%	-12.5%	11.1%	5.5%
Gulf Bank	0.270	-0.003	-1.10%	1.29	14.1	3.49	907	-2.5%	-9.7%	9.4%	1.0%
Burgan Bank	0.201	-0.002	-0.99%	0.77	16.7	3.75	693	-7.4%	-3.6%	4.6%	0.8%
Human Soft Holding	3.250	-0.055	-1.66%	3.10	8.2	11.53	415	-13.6%	-3.1%	38.2%	32.3%
Warba Bank	0.216	-0.004	-1.82%	1.19	30.2	1.32	445	-4.8%	-5.3%	3.7%	0.5%
Boubyan Petrochemical	0.775	0.000	0.00%	1.53	7.9	7.74	412	-4.9%	-3.1%	20.3%	10.0%
Kuwait Projects Company Holding	0.123	-0.001	-0.81%	0.75	21.3	0.00	559	-6.8%	9.8%	3.0%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.181	0.000	0.00%	1.70	13.8	9.39	199	2.9%	-3.7%	16.5%	3.0%
National Industries Group Holding	0.207	0.001	0.49%	0.91	11.7	2.43	445	-3.7%	-4.6%	4.8%	2.6%
Boursa Kuwait Securities Co	1.800	0.027	1.52%	6.85	21.2	4.79	361	0.0%	-12.3%	32.3%	19.1%
Kuwait International Bank	0.183	-0.001	-0.54%	0.58	24.0	2.09	203	-1.6%	-2.9%	2.4%	0.4%
Jazeera Airways	1.853	0.053	2.94%	14.89	22.0	4.44	408	3.5%	-2.5%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.190	-0.001	-0.52%	0.82	NM	0.00	181	2.7%	-6.4%	-24.2%	-4.9%
Mezzan Holding	0.396	0.014	3.66%	1.20	NM	4.11	123	4.8%	0.8%	-1.8%	-0.6%
Gulf Cable and Electrical Industries Group	1.222	-0.013	-1.05%	1.12	19.7	4.86	254	-3.8%	0.6%	5.7%	4.3%
National Investments	0.243	-0.002	-0.82%	0.97	22.2	11.43	194	-2.0%	2.5%	4.2%	3.3%
Alimtiyaz Investment Group	0.059	0.000	-0.51%	0.37	NM	15.25	60	-7.8%	-21.6%	-3.2%	-1.4%
Kuwait Real Estate	0.109	0.002	1.87%	0.81	14.3	2.72	99	-1.5%	4.0%	5.7%	2.1%
Integrated Holding	0.371	0.002	0.54%	1.50	29.6	4.07	94	-3.6%	0.3%	5.1%	3.4%
ALI ALGanim	0.885	-0.011	-1.23%	3.32	12.1	6.45	243	-0.8%	9.9%	31.0%	12.3%
Kuwait Investment	0.114	-0.003	-2.56%	0.54	111.4	4.27	60	-11.6%	-25.0%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.107	0.000	0.00%	0.76	10.8	3.67	87	0.9%	-5.1%	6.9%	5.1%
Aayan Leasing and Investment	0.141	0.002	1.44%	1.03	10.6	5.40	94	0.7%	6.0%	10.0%	6.9%
Commercial Real Estate	0.096	0.001	0.74%	0.59	13.9	3.07	173	-2.4%	-0.3%	4.3%	2.5%
Heavy Engineering Industries and Shipbuilding	0.635	0.005	0.79%	1.62	20.3	3.17	114	-0.3%	3.6%	8.1%	3.3%
GFH Financial Group	0.075	0.000	-0.13%	0.87	9.4	6.52	265	-3.4%	-1.8%	9.2%	1.1%
Total		-60.97	-0.79%	2.03	19.17	4.69	31,606	-3.1%	-5.6%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,664	-60.97	-0.79%	7,890	8,184	47	31,606	-3.1%	-5.5%	9,385	7,546

Top 5 Performrs (Today`s Price Change)

Mezzan Holding	0.396	0.014	3.66%	0.378	0.392	74	123	4.8%	0.8%	0.571	0.345
Jazeera Airways	1.853	0.053	2.94%	1.798	1.785	65	408	3.5%	-2.5%	2.099	1.518
Kuwait Real Estate	0.109	0.002	1.87%	0.107	0.110	55	99	-1.5%	4.0%	0.163	0.094
Boursa Kuwait Securities Co	1.800	0.027	1.52%	1.859	2.130	44	361	0.0%	-12.3%	2.598	1.760
Integrated Holding	0.371	0.002	0.54%	0.370	0.373	37	94	-3.6%	0.3%	0.458	0.321

Middel Performrs (Today`s Price Change)

National Industries Group Holding	0.207	0.001	0.49%	0.201	0.230	60	445	-3.7%	-4.6%	0.299	0.190
Agility Public Warehousing	0.614	0.001	0.16%	0.600	0.706	56	1,567	-0.3%	-14.7%	1.037	0.560
Shamal Al-Zour Al-Oula Power & Water	0.181	0.000	0.00%	0.178	0.189	64	199	2.9%	-3.7%	0.222	0.170
Mabanee Co.	0.700	-0.002	-0.28%	0.725	0.781	30	921	-7.9%	-12.5%	0.858	0.679
Alimtiiaz Investment Group	0.059	0.000	-0.51%	0.059	0.074	49	60	-7.8%	-21.6%	0.122	0.053
Alafco Aviation Lease and Finance	0.190	-0.001	-0.52%	0.190	0.192	71	181	2.7%	-6.4%	0.224	0.162
Mobile Telecommunications	0.540	-0.003	-0.55%	0.548	0.576	40	2,337	-3.9%	-4.1%	0.659	0.528
Kuwait Projects Company Holding	0.123	-0.001	-0.81%	0.100	0.100	33	559	-6.8%	9.8%	1.210	0.996
National Investments	0.243	-0.002	-0.82%	0.239	0.256	53	194	-2.0%	2.5%	0.433	0.211
Gulf Cable and Electrical Industries Group	1.222	-0.013	-1.05%	1.169	1.247	52	254	-3.8%	0.6%	1.730	0.967
Gulf Bank	0.270	-0.003	-1.10%	0.282	0.307	39	907	-2.5%	-9.7%	0.357	0.267
National Bank of Kuwait	0.960	-0.011	-1.13%	1.005	1.019	44	7,613	-3.9%	-6.5%	1.089	0.916

Bottom 5 Performrs (Today`s Price Change)

Kuwait Finance House	0.726	-0.009	-1.22%	0.754	0.767	35	10,643	-2.0%	-3.0%	0.896	0.685
ALI ALGanim	0.885	-0.011	-1.23%	0.888	0.842	54	243	-0.8%	9.9%	0.966	0.750
Boubyan Bank	0.624	-0.009	-1.42%	0.651	0.738	43	2,473	-5.7%	-17.1%	0.865	0.584
Human Soft Holding	3.250	-0.055	-1.66%	3.600	3.319	10	415	-13.6%	-3.1%	3.805	2.914
Warba Bank	0.216	-0.004	-1.82%	0.222	0.231	30	445	-4.8%	-5.3%	0.278	0.210

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.960	-0.011	-1.13%	1.93	15.08	3.43	7,613	-3.9%	-6.5%	5.21	5.39	13.0%	1.6%	1.089	0.916	18.56%
Kuwait Finance House	0.726	-0.009	-1.22%	1.85	21.48	1.86	10,643	-2.0%	-3.0%	17.64	24.28	11.1%	1.8%	0.896	0.685	25.94%
Boubyan Bank	0.624	-0.009	-1.42%	2.79	45.55	0.89	2,473	-5.7%	-17.1%	2.10	3.35	6.7%	0.7%	0.865	0.584	6.03%
Commercial Bank of Kuwait	0.549	0.000	0.00%	1.52	13.96	4.55	1,039	2.6%	9.8%	0.00	0.00	9.8%	1.8%	0.559	0.447	2.53%
Gulf Bank	0.270	-0.003	-1.10%	1.29	14.11	3.49	907	-2.5%	-9.7%	0.88	3.27	9.4%	1.0%	0.357	0.267	2.21%
Burgan Bank	0.201	-0.002	-0.99%	0.77	16.72	3.75	693	-7.4%	-3.6%	0.67	3.36	4.6%	0.8%	0.286	0.195	1.69%
Ahli United Bank	0.265	-0.005	-1.85%	0.90	20.26	2.96	597	-1.5%	-6.7%	0.01	0.05	4.5%	0.8%	0.320	0.250	1.45%
Warba Bank	0.216	-0.004	-1.82%	1.19	30.17	1.32	445	-4.8%	-5.3%	1.58	7.24	3.7%	0.5%	0.278	0.210	1.08%
Al Ahli Bank of Kuwait	0.317	-0.008	-2.46%	1.02	21.32	2.34	590	-0.6%	2.7%	0.38	1.17	4.7%	0.6%	0.341	0.256	1.44%
Kuwait International Bank	0.183	-0.001	-0.54%	0.58	24.05	2.09	203	-1.6%	-2.9%	0.22	1.19	2.4%	0.4%	0.236	0.175	0.49%
Total Banking Sector - 10 Companies							25,201			28.69	49.31					61.43%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.775	0.000	0.00%	1.53	7.88	7.74	412	-4.91%	-3.13%	0.13	0.17	20.3%	10.0%	1.111	0.732	1.01%
Al Kout Industrial Projects	0.429	0.000	0.00%	1.26	4.46	11.66	43	0.00%	10.00%	0.00	0.00	30.9%	23.3%	0.545	0.390	0.11%
Kuwait Foundry	0.404	0.024	6.32%	2.15	28.02	5.79	29	19.53%	37.41%	0.18	0.44	7.5%	7.2%	0.416	0.260	0.07%
Total Basic Materials - 3 Companies							485			0.31	0.61					1.18%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.396	0.014	3.66%	1.20	NM	4.11	123	4.8%	0.8%	0.57	1.45	-1.8%	-0.6%	0.571	0.345	0.30%
Livestock Transport and Trading	0.096	-0.001	-1.44%	0.66	NM	0.00	20	-3.4%	-13.1%	0.00	0.00	-13.5%	-7.3%	0.160	0.094	0.05%
Total Consumer Goods - 2 Companies							143			0.57	1.45					0.35%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.853	0.053	2.94%	14.89	21.97	4.44	408	3.5%	-2.5%	0.39	0.21	68.4%	7.3%	2.099	1.518	0.99%
Kuwait National Cinema	0.962	-0.038	-3.80%	1.11	11.68	6.00	89	-1.8%	1.3%	0.01	0.01	9.9%	4.3%	1.206	0.850	0.22%
Oula Fuel Marketing	0.131	0.000	0.00%	0.81	13.07	3.82	53	0.8%	-9.7%	0.00	0.01	5.9%	3.1%	0.163	0.121	0.13%
Al Soor Fuel Marketing	0.132	0.001	0.76%	0.76	15.22	3.82	53	1.5%	-11.4%	0.01	0.04	5.1%	3.9%	0.162	0.120	0.13%
Sultan Center Food Products	0.119	-0.004	-3.25%	0.65	13.49	0.00	33	2.6%	9.2%	0.01	0.07	3.9%	0.8%	0.170	0.076	0.08%
Jiyad Holding	0.019	0.000	1.60%	0.19	1.63	0.00	3	-7.3%	-18.1%	0.02	1.04	12.3%	12.1%	0.047	0.014	0.01%
IFA Hotels and Resorts	0.020	0.001	5.18%	2.40	4.44	0.00	13	-18.8%	-28.5%	0.01	0.44	56.7%	1.8%	0.061	0.017	0.03%
Kuwait Resorts	0.067	0.000	-0.45%	0.47	13.58	4.35	13	-7.2%	-15.2%	0.01	0.10	3.4%	3.1%	0.086	0.065	0.03%
Future Kid Entertainment and Real Estate	0.107	0.000	0.00%	0.88	9.54	5.61	12	7.0%	-3.6%	0.00	0.00	9.7%	4.7%	0.133	0.079	0.03%
Al Eid Food	0.227	-0.001	-0.44%	1.71	15.31	2.19	38	-0.9%	-7.0%	0.13	0.56	11.5%	8.7%	0.304	0.204	0.09%
Kuwait Hotels	0.141	-0.038	-21.23%	1.67	13.17	0.00	8	-21.2%	-20.3%	0.00	0.00	13.0%	8.8%	0.201	0.110	0.02%
Palms Agro Production	0.082	0.000	0.00%	0.80	14.44	0.00	4	0.0%	5.1%	0.00	0.00	5.7%	4.3%	0.083	0.043	0.01%
ALI ALGanim	0.885	-0.011	-1.23%	3.32	12.13	6.45	243	-0.8%	nm	0.57	0.64	31.0%	12.3%	0.966	0.750	0.59%
Total Consumer Services - 13 Companies							971			1.15	3.13					2.37%

DAILY MARKET COVERAGE REPORT

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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.323	-0.015	-4.44%	2.24	5.24	9.96	364	-4.1%	-14.1%	0.16	0.50	38.8%	17.6%	0.427	0.318	0.89%
Kuwait Projects Company Holding	0.123	-0.001	-0.81%	0.75	21.28	0.00	559	-6.8%	9.8%	0.41	3.33	3.0%	0.2%	0.197	0.099	1.36%
National Industries Group Holding	0.207	0.001	0.49%	0.91	11.67	2.43	445	-3.7%	-4.6%	0.14	0.67	4.8%	2.6%	0.299	0.190	1.09%
Boursa Kuwait Securities Co	1.800	0.027	1.52%	6.85	21.17	4.79	361	0.0%	-12.3%	0.64	0.35	32.3%	19.1%	2.598	1.760	0.88%
GFH Financial Group	0.075	0.000	-0.13%	0.87	9.36	6.52	265	-3.4%	-1.8%	0.22	2.90	9.2%	1.1%	0.105	0.069	0.65%
National Investments	0.243	-0.002	-0.82%	0.97	22.21	11.43	194	-2.0%	2.5%	0.48	1.97	4.2%	3.3%	0.433	0.211	0.47%
Tamdeen Investment	0.568	0.000	0.00%	0.60	15.29	2.11	190	-6.1%	-6.9%	0.00	0.00	4.3%	3.5%	0.625	0.309	0.46%
Alimtiqaz Investment Group	0.059	0.000	-0.51%	0.37	NM	15.25	60	-7.8%	-21.6%	0.04	0.76	-3.2%	-1.4%	0.122	0.053	0.15%
Commercial Facilities	0.174	0.002	1.16%	0.57	9.86	9.30	88	-7.0%	-2.8%	0.10	0.58	5.8%	3.1%	0.224	0.165	0.22%
Aayan Leasing and Investment	0.141	0.002	1.44%	1.03	10.63	5.40	94	0.7%	6.0%	0.59	4.23	10.0%	6.9%	0.196	0.104	0.23%
Kuwait Investment	0.114	-0.003	-2.56%	0.54	111.40	4.27	60	-11.6%	-25.0%	0.10	0.85	-3.3%	-0.2%	0.263	0.110	0.15%
Noor Financial Investment	0.161	0.001	0.63%	0.96	4.15	3.13	82	0.0%	-9.0%	0.01	0.08	23.2%	17.1%	0.273	0.141	0.20%
Arzan Financial Group for Financing and Investment	0.107	0.000	0.00%	0.76	10.84	3.67	87	0.9%	-5.1%	0.15	1.44	6.9%	5.1%	0.168	0.099	0.21%
Kuwait Financial Centre	0.102	0.000	0.00%	0.49	17.89	4.90	51	1.0%	-2.9%	0.00	0.01	2.7%	2.2%	0.169	0.092	0.13%
Gulf Investment House	0.384	0.000	0.00%	3.64	197	0.00	156	13.3%	-2.8%	0.00	0.00	1.9%	2.4%	0.464	0.217	0.38%
Arabi Group Holdings	0.238	-0.011	-4.42%	2.13	NM	0.00	82	-4.3%	-0.3%	0.06	0.24	-25.2%	-3.2%	0.314	0.148	0.20%
Kuwait and Middle East Financial Investment	0.092	0.000	0.00%	0.79	19.37	7.61	20	1.9%	-2.6%	0.00	0.00	4.0%	1.8%	0.169	0.083	0.05%
Privatization Holding	0.027	0.000	0.74%	0.24	NM	0.00	17	-5.6%	-24.4%	0.01	0.34	-8.8%	-6.2%	0.053	0.026	0.04%
Asiya Capital Investments	0.060	0.000	-0.50%	0.54	4.93	0.00	45	4.6%	4.7%	0.10	1.68	12.0%	11.7%	0.071	0.037	0.11%
Umm Al Qaiwain General Investment Co	0.093	0.001	1.09%	0.68	8.22	5.44	34	9.4%	-3.4%	0.00	0.02	7.6%	6.5%	0.105	0.085	0.08%
Securities House	0.062	0.002	3.33%	0.65	12.92	0.00	25	6.9%	-12.8%	0.06	0.91	5.1%	3.9%	0.092	0.052	0.06%
Kamco Investment	0.101	-0.002	-2.33%	0.55	6.26	9.71	34	-10.2%	-2.3%	0.01	0.15	9.0%	4.2%	0.144	0.089	0.08%
First Investment	0.040	-0.001	-1.94%	0.73	NM	0.00	18	-3.8%	-35.8%	0.01	0.21	-61.6%	-28.1%	0.104	0.027	0.04%
Inovest BSC Public	0.076	0.000	0.00%	0.00	NM	0.00	22	-2.2%	-13.9%	0.00	0.00	0.6%	0.5%	0.169	0.062	0.05%
Coast Investment and Development	0.085	0.002	2.91%	0.80	15.38	6.06	39	-2.4%	1.1%	0.00	0.04	5.2%	5.0%	0.119	0.066	0.10%
Al Madar Investment	0.105	-0.003	-2.78%	0.99	1,312.50	0.00	22	-2.8%	-7.9%	0.00	0.00	0.1%	0.2%	0.115	0.081	0.05%
Bayan Investment	0.020	0.000	0.50%	0.42	NM	0.00	6	-19.3%	-51.1%	0.00	0.12	-22.5%	-12.0%	0.046	0.019	0.02%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.57	10.63	5.08	16	0.0%	0.5%	0.00	0.00	5.0%	3.8%	0.079	0.048	0.04%
Manazel Holding	0.020	0.000	0.51%	0.51	22.27	0.00	8	-8.0%	-27.9%	0.01	0.31	2.0%	0.9%	0.045	0.017	0.02%
KFIC Investment	0.066	0.000	0.00%	0.50	45.83	0.00	20	8.2%	1.7%	0.00	0.05	1.1%	0.9%	0.083	0.055	0.05%
National International Holding	0.119	-0.002	-1.65%	0.71	15.06	4.01	26	-4.0%	-8.5%	0.00	0.01	4.5%	3.1%	0.163	0.091	0.06%
Osoul Investment	0.093	0.000	0.00%	0.81	14.52	6.46	12	0.0%	-5.0%	0.00	0.01	4.8%	4.4%	0.108	0.062	0.03%
UniCap Investment and Finance	0.046	0.001	2.00%	0.52	54.00	0.00	10	6.7%	-24.6%	0.01	0.19	NM	NM	0.074	0.041	0.03%
Amar Finance and Leasing	0.060	0.005	9.87%	0.57	NM	0.00	12	-0.3%	-4.1%	0.00	0.00	-1.1%	-1.1%	0.071	0.048	0.03%
Gulf North Africa Holding	0.149	0.000	0.00%	1.72	59.40	0.00	20	-2.6%	-11.8%	0.16	1.09	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.091	0.001	1.56%	0.62	16.23	0.00	23	-5.8%	-7.8%	0.10	1.08	4.0%	1.5%	0.118	0.079	0.06%
Credit Rating and Collection	0.022	0.000	0.93%	0.71	44.29	0.00	4	3.3%	-0.5%	0.00	0.01	1.6%	1.6%	0.028	0.014	0.01%
Ekttitab Holding	0.009	0.000	2.17%	0.31	NM	0.00	3	1.1%	-9.6%	0.00	0.52	-1.1%	-0.9%	0.016	0.008	0.01%
Kuwait Emirates Holding Co	0.033	0.000	0.00%	0.27	162.50	0.00	6	4.8%	-14.5%	0.00	0.00	0.2%	0.4%	0.051	0.026	0.01%
Warba Capital Holding	0.079	0.000	0.00%	0.90	NM	0.00	8	-4.1%	-2.3%	0.00	0.01	-3.4%	-3.2%	0.103	0.070	0.02%
National Consumer Holding	0.114	-0.001	-0.87%	1.25	NM	0.00	34	-2.6%	2.7%	0.04	0.32	-1.2%	-1.1%	0.149	0.097	0.08%
Al Deera Holding	0.144	0.000	0.00%	1.04	20.11	0.00	13	-2.0%	-10.0%	0.00	0.00	4.8%	2.6%	0.190	0.136	0.03%
AL Safat Investment	0.096	-0.007	-6.70%	1.19	92.40	0.00	27	-6.9%	-10.2%	0.15	1.54	1.3%	0.2%	0.214	0.086	0.07%
Gulf Franchising Holding	0.087	0.000	0.00%	1.55	27.82	0.00	3	0.5%	-3.4%	0.00	0.00	5.7%	1.6%	0.120	0.063	0.01%
Total Financial Services - 44 Companies							3,669			3.78	26.51					8.94%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	-0.006	-0.91%	2.46	13.41	0.00	146	-0.9%	-5.8%	0.00	0.00	19.6%	12.5%	0.711	0.556	0.36%
Advanced Technology	0.475	0.000	0.00%	1.03	10.16	3.16	71	0.0%	8.0%	0.00	0.00	10.5%	2.2%	0.550	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-5.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-5.1%	4.853	4.853	0.02%
Total Health Care - 3 Companies							225			0.00	0.00					0.55%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.614	0.001	0.16%	0.98	23.66	2.72	1,567	-0.3%	-14.7%	1.76	2.85	3.8%	2.8%	1.037	0.560	3.82%
Human Soft Holding	3.250	-0.055	-1.66%	3.10	8.19	11.53	415	-13.6%	-3.1%	0.71	0.22	38.2%	32.3%	3.805	2.914	1.01%
Alafo Aviation Lease and Finance	0.190	-0.001	-0.52%	0.82	NM	0.00	181	2.7%	-6.4%	0.02	0.10	-24.2%	-4.9%	0.224	0.162	0.44%
Kuwait Cement	0.188	0.000	0.00%	0.69	36.86	2.66	134	0.0%	-15.7%	0.01	0.08	1.8%	1.2%	0.252	0.172	0.33%
Gulf Cable and Electrical Industries Group	1.222	-0.013	-1.05%	1.12	19.70	4.86	254	-3.8%	0.6%	0.13	0.11	5.7%	4.3%	1.730	0.967	0.62%
Integrated Holding	0.371	0.002	0.54%	1.50	29.63	4.07	94	-3.6%	0.3%	0.35	0.97	5.1%	3.4%	0.458	0.321	0.23%
Kuwait Portland Cement	0.895	0.010	1.13%	1.12	18.83	7.91	90	-0.2%	9.5%	0.05	0.06	5.9%	4.6%	1.118	0.751	0.22%
United Projects for Aviation Services	0.218	-0.002	-0.91%	0.80	130.54	0.00	82	17.8%	6.9%	0.00	0.01	0.6%	0.4%	0.280	0.174	0.20%
Heavy Engineering Industries and Shipbuilding	0.635	0.005	0.79%	1.62	20.34	3.17	114	-0.3%	3.6%	0.06	0.10	8.1%	3.3%	0.870	0.566	0.28%
National Industries	0.190	0.000	0.00%	0.77	14.36	5.26	66	-1.0%	-2.1%	0.00	0.00	5.3%	3.8%	0.249	0.165	0.16%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	27	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.168	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.291	0.000	0.00%	1.09	12.84	8.51	35	0.3%	-2.0%	0.00	0.00	8.8%	5.2%	0.493	0.275	0.08%
Ras Al Khaimah for White Cement and Constructi	0.102	-0.005	-4.67%	0.93	34.39	0.00	51	-12.8%	-23.3%	0.02	0.15	2.7%	2.3%	0.175	0.102	0.12%
Combined Group Contracting	0.418	0.002	0.48%	1.36	7.28	6.01	72	-4.8%	-7.9%	0.29	0.69	19.8%	5.2%	0.500	0.360	0.17%
Kuwait and Gulf Link Transport	0.049	-0.001	-2.78%	0.34	7.70	0.00	13	0.0%	-16.5%	0.00	0.04	4.5%	0.9%	0.077	0.041	0.03%
Shuaiba Industrial	0.160	0.000	0.00%	0.85	11.80	7.50	16	1.3%	-0.6%	0.00	0.00	7.2%	5.7%	0.270	0.134	0.04%
National Cleaning	0.026	-0.001	-3.66%	0.22	NM	0.00	6	-12.0%	-20.3%	0.00	0.07	-11.4%	-3.3%	0.050	0.026	0.01%
Mubarrad Holding	0.075	-0.001	-1.57%	0.60	8.13	6.54	12	1.6%	-6.6%	0.01	0.09	7.2%	6.4%	0.102	0.067	0.03%
Specialities Group Holding	0.117	0.001	0.86%	0.60	6.61	6.03	19	-3.3%	7.3%	0.10	0.82	9.3%	6.6%	0.145	0.076	0.05%
Salbookh Trading	0.008	0.000	0.00%	0.27	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-52.7%	-28.8%	0.026	0.007	0.00%
Metal and Recycling	0.075	0.000	0.00%	0.91	16.23	0.00	7	1.4%	50.3%	0.00	0.00	5.7%	3.4%	0.099	0.038	0.02%
Equipment Holding	0.024	-0.002	-8.71%	0.42	NM	0.00	2	-32.9%	-47.6%	0.00	0.20	-9.8%	-2.7%	0.055	0.024	0.00%
Jassim Transport & Stevedoring	0.338	0.010	3.05%	1.07	11.57	5.49	51	-4.2%	3.0%	0.01	0.12	9.5%	7.5%	0.371	0.300	0.12%
Total Industrials - 23 Companies							3,309			3.53	6.68					8.07%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.760	0.019	1.09%	1.73	13.08	3.10	499	1.4%	73.4%	0.12	0.07	13.6%	3.2%	1.801	0.943	1.22%
Al Ahleia Insurance	0.510	0.000	0.00%	0.80	6.39	7.84	111	-2.9%	2.4%	0.00	0.00	12.9%	4.6%	0.610	0.453	0.27%
Kuwait Insurance	0.507	0.000	0.00%	0.73	2.23	7.89	94	-1.2%	-3.2%	0.00	0.00	34.1%	20.5%	0.627	0.380	0.23%
Kuwait Reinsurance	0.303	0.000	0.00%	1.13	9.87	1.82	79	-1.4%	14.7%	0.00	0.00	12.0%	3.9%	0.323	0.202	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.41	12.44	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.166	-0.002	-1.19%	0.73	8.91	4.76	28	6.4%	36.1%	0.01	0.07	7.8%	2.8%	0.175	0.107	0.07%
First Takaful Insurance	0.047	0.000	0.00%	0.55	35.64	0.00	5	15.0%	4.2%	0.00	0.00	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.023	-0.001	-3.85%	0.61	30.00	0.00	2	-1.3%	-8.2%	0.00	0.08	2.0%	1.9%	0.050	0.019	0.01%
Total Insurance - 8 Companies							847			0.13	0.22					2.06%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.797	-0.002	-0.25%	1.83	11.33	6.26	77	0.0%	1.0%	0.00	0.00	16.8%	13.6%	1.040	0.625	0.19%
Independent Petroleum Group	0.410	-0.016	-3.76%	0.74	9.80	7.04	74	-4.0%	-19.6%	0.00	0.00	7.6%	1.8%	0.545	0.368	0.18%
Burgan for Well Drilling Trading and Maintenance	0.113	0.003	2.73%	0.41	9.30	0.00	30	2.7%	-1.7%	0.07	0.62	4.5%	1.5%	0.155	0.094	0.07%
Energy House Holding	0.059	0.003	5.17%	0.57	NM	0.00	3	-14.6%	220.1%	0.00	0.02	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.029	-0.001	-3.61%	0.60	NM	0.00	6	-0.3%	-34.5%	0.00	0.06	-0.7%	0.1%	0.048	0.026	0.01%
Total Energy - 6 Companies							196			0.07	0.69					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.700	-0.002	-0.28%	1.60	15.08	1.88	921	-7.9%	-12.5%	1.27	1.82	11.1%	5.5%	0.858	0.679	2.25%
Salhia Real Estate	0.510	-0.002	-0.39%	1.65	19.05	2.79	278	-2.7%	4.4%	0.13	0.25	8.8%	3.6%	0.540	0.408	0.68%
Commercial Real Estate	0.096	0.001	0.74%	0.59	13.93	3.07	173	-2.4%	-0.3%	0.41	4.31	4.3%	2.5%	0.117	0.091	0.42%
National Real Estate	0.085	0.002	2.17%	0.44	8.33	0.00	158	0.5%	-32.3%	0.30	3.61	4.5%	3.1%	0.211	0.075	0.39%
Tamdeen Real Estate	0.374	0.000	0.00%	0.67	9.98	3.21	156	1.1%	1.1%	0.00	0.00	7.2%	3.5%	0.390	0.296	0.38%
Kuwait Real Estate	0.109	0.002	1.87%	0.81	14.29	2.72	99	-1.5%	4.0%	0.26	2.38	5.7%	2.1%	0.163	0.094	0.24%
United Real Estate	0.057	-0.003	-4.34%	0.40	17.63	0.00	75	-2.7%	-9.2%	0.00	0.02	1.9%	0.6%	0.089	0.053	0.18%
First Dubai for Real Estate Development	0.039	0.000	-0.25%	0.41	NM	0.00	29	0.0%	-19.3%	0.00	0.03	-6.5%	-5.1%	0.089	0.038	0.07%
Al Mazaya Holding	0.040	0.000	-0.75%	0.50	NM	0.00	25	-0.3%	-17.3%	0.03	0.76	-23.5%	-6.7%	0.074	0.036	0.06%
Ajial Real Estate Entertainment	0.270	-0.006	-2.17%	0.39	13.21	1.81	52	1.9%	-6.6%	0.00	0.02	3.0%	2.4%	0.306	0.250	0.13%
Injazzat Real Estate Development	0.082	0.002	2.12%	0.49	9.32	6.23	28	3.9%	2.6%	0.04	0.51	5.2%	2.8%	0.089	0.070	0.07%
Munshaat Real Estate Projects	0.068	0.001	1.95%	2.08	18.08	0.00	22	4.3%	11.1%	0.01	0.09	12.0%	1.6%	0.073	0.048	0.05%
Aayan Real Estate	0.074	0.000	0.14%	0.51	11.65	6.76	31	2.3%	-4.1%	0.07	0.88	4.5%	3.8%	0.088	0.056	0.08%
Al Argan International Real Estate	0.078	0.000	-0.51%	0.25	24.22	0.00	20	-5.9%	-16.1%	0.00	0.00	1.1%	0.3%	0.105	0.073	0.05%
Al-Enmaa Real Estate	0.052	0.000	-0.77%	0.56	45.98	0.00	23	-3.6%	-13.4%	0.00	0.02	1.2%	NM	0.079	0.048	0.06%
Arkan Al Kuwait Real Estate	0.096	-0.005	-4.95%	0.70	10.87	5.94	24	-1.9%	-17.2%	0.00	0.00	6.5%	1.9%	0.144	0.092	0.06%
Kuwait Business Town Real Estate	0.066	0.000	-0.30%	0.76	11.81	7.55	38	-0.6%	17.6%	0.01	0.08	5.7%	3.8%	0.084	0.046	0.09%
Dalqan Real Estate	0.188	-0.001	-0.53%	1.71	64.38	1.59	11	-2.6%	-18.3%	0.00	0.02	2.7%	2.4%	0.240	0.172	0.03%
Sokouk Holding	0.024	0.000	-0.42%	0.54	24.43	0.00	14	-0.4%	3.0%	0.00	0.20	2.2%	1.0%	0.031	0.020	0.03%
Tijara and Realestate Investment	0.050	0.000	0.81%	0.46	10.10	8.06	19	-2.9%	-6.5%	0.01	0.24	4.6%	2.5%	0.086	0.044	0.05%
Al-Arabiya Real Estate	0.038	0.000	0.00%	0.51	9.29	0.00	19	-1.0%	46.9%	0.07	1.98	5.7%	1.5%	0.043	0.024	0.05%
Aqar Real Estate Investments	0.058	0.000	0.00%	0.48	14.22	3.45	14	1.8%	-8.5%	0.00	0.00	3.4%	2.7%	0.076	0.052	0.03%
Mashaer Holding	0.056	0.000	0.00%	0.67	6.41	0.00	10	0.4%	2.2%	0.00	0.00	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.095	-0.006	-6.24%	0.80	34.40	0.00	14	-37.8%	-55.8%	0.00	0.00	2.4%	2.0%	0.225	0.087	0.03%
Osos Holding Group	0.101	-0.005	-5.00%	0.83	9.43	7.55	11	-7.6%	-8.5%	0.01	0.11	8.8%	5.6%	0.143	0.094	0.03%
Al Massaleh Real Estate	0.030	0.001	4.95%	0.44	NM	0.00	7	-4.2%	-1.7%	0.00	0.00	-0.2%	-0.1%	0.049	0.026	0.02%
Kuwait Real Estate Holding	0.037	0.000	0.00%	0.97	NM	0.00	7	5.7%	12.1%	0.00	0.00	-6.3%	-2.1%	0.051	0.021	0.02%
Taameer Real Estate Investment	0.013	0.000	-3.01%	0.22	NM	0.00	3	-9.2%	-38.6%	0.00	0.04	-11.0%	-8.3%	0.028	0.012	0.01%
Sanam Real Estate	0.070	0.000	0.00%	1.08	NM	0.00	8	-4.4%	11.1%	0.00	0.00	-15.6%	-14.7%	0.086	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.020	0.001	5.41%	0.32	NM	0.00	2	2.6%	-27.5%	0.00	0.00	-0.7%	-0.2%	0.042	0.018	0.00%
Real Estate Trade Centers	0.054	-0.001	-1.82%	0.30	18.49	0.00	7	0.2%	-10.0%	0.00	0.02	1.6%	1.4%	0.071	0.043	0.02%
Total Real Estate - 32 Companies							2,301			2.63	17.38					5.61%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.080	0.000	0.00%	0.72	NM	0.00	8	0.0%	-16.4%	0.00	0.00	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.72	NM	0.0%	8			0.00	0.00	-2.96%	-2.58%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Ca
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.540	-0.003	-0.55%	1.90	11.92	6.45	2,337	-3.9%	-4.1%	2.60	4.79	16.2%	4.6%	0.659	0.528	5.70%
Kuwait Telecommunications	0.578	-0.002	-0.34%	2.39	17.38	5.17	577	-1.9%	-1.2%	0.20	0.35	13.9%	8.1%	0.816	0.532	1.41%
National Mobile Telecommunications	1.097	-0.001	-0.09%	0.96	6.54	6.38	550	-1.2%	-5.3%	0.01	0.01	15.4%	7.9%	1.292	0.800	1.34%
Hayat Communications	0.060	0.010	18.89%	0.55	NM	0.00	5	5.8%	-0.2%	0.00	0.00	-15.6%	-6.5%	0.096	0.049	0.01%
Telecom - 4 Companies							3,469			2.81	5.16					8.46%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Ca
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.181	0.000	0.00%	1.70	13.76	9.39	199	2.9%	-3.7%	0.06	0.32	16.5%	3.0%	0.222	0.170	0.49%
Total Utilities - 1 Company							199			0.06	0.32					0.49%

Total Market 150 Companies				1.74	22.95	4.17	41,023			43.72	111.34					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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